



STOCK TRANSFER INSTRUCTIONS

To transfer stock to Benton Community Foundation (“BCF”), please complete and fax or deliver this form to your broker. When stocks are transferred via DTC, there is no way to identify the donor or the purpose of the gift. Thus, it is *extremely important* that you notify BCF when transferring securities so that we may send you a tax donation receipt and apply your gift to your intended purpose or fund. Please call us at 541-753-1603 or e-mail us at info@bcfgives.org to let us know you intend to transfer securities.

Broker name: _____

Broker’s firm name: _____

Broker’s address: _____

_____ (Enter your account number)

_____ (Enter your name)

Dear Broker:

Please accept this letter as my request and authorization to execute the following stock gift transfer of shares from the above referenced account. For physical certificates or wire instructions, please contact Will Nolan or Courtney Prince (503)505-9699 or courtney@greenbridgeinvestment.com. Please deliver these shares to the broker for Benton Community Foundation as follows:

DTC # 0443
Bank of NYC/Pershing, ABA #021000018 *
Account #
Benton Community Foundation, TIN 93-6022916

Address: Pershing LLC
One Pershing Plaza
Jersey City, NJ 07399
ATTN: DTC Eligible Securities

Description of Shares: _____

Number of Shares: _____

Apply my gift as follows:

___ Please use this gift where needed most.

___ Please use this gift for grants to Benton County Charities via the annual competitive grant cycle.

___ Please use this gift to build and sustain the capacity of BCF to meet the changing needs of the community.

___ Please apply this gift to the following fund: _____.

Date: _____

Your Signature

* Include the Pershing account number (4DR-215094) on all documents.

Thank you for making a gift of your securities to the Benton Community Foundation. Please note that the contributions are irrevocable and are usually eligible for a tax deduction, but be sure to consult your tax advisor about your specific circumstances.